

**CHILDREN'S INTAKE**

**PATIENT INFORMATION**

Full Legal Name (First, Middle Initial, Last) :

Address:

City, State, Zip:

Sex: Male \_\_\_\_\_ Female \_\_\_\_\_ Other \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Email:

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Referred by: \_\_\_\_\_

Grade Level: \_\_\_\_\_ School: \_\_\_\_\_

**RESPONSIBLE PARTY/EMERGENCY CONTACT INFORMATION**

Name: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Address:

City, State, Zip:

Relationship:

**INSURANCE INFORMATION – (Complete information below with Policyholder information)**

Full Legal Name (First, Middle Initial, Last) :

Address:

City, State, Zip:

Sex: Male \_\_\_\_\_ Female \_\_\_\_\_ Other \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Patient's Relationship to Policyholder (Spouse, child, etc.)

Policyholder Employer:

Is this covered under Employer's Employee Assistance Program (EAP)? Yes \_\_\_\_\_ No

EAP Contact Name: \_\_\_\_\_ Phone:

EAP Authorization Number;

**AUTHORIZED SIGNATURES:**

I consent to the release of medical information other information necessary to process this claim; I also request payment of government benefits, either to myself of the party below.

\_\_\_\_\_  
Signature

Date

I authorize payment of medical benefits to the undersigned physician or supplier of services.

\_\_\_\_\_  
Signature

Date

**\*\*If there is a legal custody arrangement for the child, a copy of the agreement must be submitted BEFORE the child can be seen by Dr. Bauer.\*\***

If a Custody Agreement exists, please explain the arrangement:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PARENTS: Please complete this portion as thoroughly as possible**

**Primary Reason(s) for seeking services:**

___ Anger management	___ Anxiety	___ Coping	___ Depression
___ Eating disorder	___ Fear/Phobias	___ Mental confusion	___ Sexual concerns
___ Sleeping problems	___ Addictive behavior	___ Alcohol/Drugs	___ Hyperactivity

Other Mental Health concerns (specify):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your goals for the child's therapy?

\_\_\_\_\_

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What family involvement would you like to see in therapy?

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Do you believe the child is suicidal at this time: \_\_\_\_\_ yes \_\_\_\_\_ no  
If yes, please explain:

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Have there been any other significant changes in the child's life, such as family death, moving, fire, etc?

\_\_\_\_\_ yes \_\_\_\_\_ no If yes, please explain:

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**FAMILY HISTORY**

**Parents:**

With whom does the child reside?

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Are parents divorced or separated? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, who has legal custody of the child?

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Were the child's parents ever married? \_\_\_\_\_ yes \_\_\_\_\_ no  
Are both parents in agreement with counseling? \_\_\_\_\_ yes \_\_\_\_\_ no  
\_\_\_\_\_ unknown

**Child's Mother**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation:

Employer: \_\_\_\_\_ Work Phone:

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Is there anything notable, unusual or stressful about the child's relationship with the mother?  
\_\_\_\_\_ yes      \_\_\_\_\_ no      If yes, please explain:

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How is the child disciplined by the mother?

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For what reasons does the mother discipline the child?

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**Child's Father**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Is there anything notable, unusual or stressful about the child's relationship with the father?  
\_\_\_\_\_ yes      \_\_\_\_\_ no      If yes, please explain:

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How is the child disciplined by the father?

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For what reasons does the father discipline the child?

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**Step-Parent 1**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation:

Employer: \_\_\_\_\_ Work Phone:

Is there anything notable, unusual or stressful about the child's relationship with this step-parent?

\_\_\_\_ yes \_\_\_\_ no If yes, please explain:

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How is the child disciplined by the step-parent?

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For what reasons does the step-parent discipline the child?

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**Step-Parent 2**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation:

Employer: \_\_\_\_\_ Work Phone:

Is there anything notable, unusual or stressful about the child's relationship with this step-parent?

\_\_\_\_ yes \_\_\_\_ no If yes, please explain:

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How is the child disciplined by the step-parent?

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For what reasons does the step-parent discipline the child?

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**Client's siblings and others who live in the household**

Name of Sibling	Age	Gender	Lives	Relationship with client:
_____	___	___ F ___ M ___ Other	___ home ___ away	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	___ home ___ away	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	___ home ___ away	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	___ home ___ away	___ good ___ fair ___ poor

**Others living in the home:**

Name	Age	Gender	Relationship (ex: cousin/friend)	Relationship with client:
_____	___	___ F ___ M ___ Other	_____	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	_____	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	_____	___ good ___ fair ___ poor
_____	___	___ F ___ M ___ Other	_____	___ good ___ fair ___ poor

**FAMILY MEDICAL HISTORY**

Have any of the following diseases occurred among the child's blood relatives (parents, siblings, grandparents, aunts or uncles)? Check all that apply:

___ Allergies	___ Deafness	___ Muscular Dystrophy
___ Anemia	___ Diabetes	___ Nervousness
___ Asthma	___ Glandular Problems	___ Perceptual motor disorder
___ Bleeding Tendency	___ Heart Disease(s)	___ Mental Impairment
___ Blindness	___ High Blood Pressure	___ Seizures
___ Cancer	___ Kidney Disease	___ Spina Bifida
___ Cerebral Palsy	___ Mental Illness	___ Suicide
___ Cleft Lip	___ Migraines	___ Other (specify)
___ Cleft Palate	___ Multiple Sclerosis	_____

## DEVELOPMENTAL HISTORY

### Pregnancy/Birth

Has the child's mother had any occurrences of miscarriages or stillbirths? \_\_\_\_\_ yes \_\_\_\_\_ no

If yes, please explain:

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Mother's age at birth \_\_\_\_\_ Father's age at birth \_\_\_\_\_

Child number \_\_\_\_\_ of \_\_\_\_\_ total children

While pregnant did the mother smoke? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, how much

While pregnant did the mother use drugs or alcohol? \_\_\_\_\_ yes \_\_\_\_\_ no

If yes, how much \_\_\_\_\_

While pregnant did the mother have any medical or emotional difficulties (ex: surgery, hypertension, medication) \_\_\_\_\_ yes \_\_\_\_\_ no If yes, please describe:

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Baby's birth weight? \_\_\_\_\_ lbs \_\_\_\_\_ oz Birth length: \_\_\_\_\_

Describe any physical or emotional complications during or after delivery:

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**Infancy and Toddlerhood:** Check all that apply:

_____ Breast fed	_____ Milk allergy	_____ Vomiting	_____ Diarrhea
_____ Bottle fed	_____ Rashes	_____ Colic	_____ Constipation
_____ Not cuddly	_____ Cried often	_____ Rarely cried	_____ Overactive
_____ Resisted solid foods	_____ Trouble sleeping	_____ Irritable when awakened	_____ Lethargic

Describe any notable delays or concerns regarding your child's physical, mental, emotional or social development:

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Issues which affected the child's development (ex: physical/sexual abuse, inadequate nutrition, neglect):

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**EDUCATION**

Current School: \_\_\_\_\_ School Phone: \_\_\_\_\_

Type of School: \_\_\_\_\_ public \_\_\_\_\_ private \_\_\_\_\_ homeschool \_\_\_\_\_ Other (specify) \_\_\_\_\_

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Grade: \_\_\_\_\_ GPA: \_\_\_\_\_ Teacher: \_\_\_\_\_ School Counselor \_\_\_\_\_

Is child in Special Education? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe:

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Is child in Gifted Programs? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe:

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Has child ever been held back in school? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe:

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Has there been any recent change in the child's grades? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe:

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Has the child been psychologically tested? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe:

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Does the child have an Individualized Education Plan (IEP)? \_\_\_\_\_ yes \_\_\_\_\_ no If yes, describe: \_\_\_\_\_



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**Check the descriptions below which specifically relate to your child:**

**Feelings about School Work:**

<input type="checkbox"/> Anxious	<input type="checkbox"/> Passive	<input type="checkbox"/> Enthusiastic	<input type="checkbox"/> Fearful
<input type="checkbox"/> Eager	<input type="checkbox"/> No expression	<input type="checkbox"/> Bored	<input type="checkbox"/> Rebellious
<input type="checkbox"/> Other (specify) _____			

**Approach to School Work:**

<input type="checkbox"/> Organized	<input type="checkbox"/> Industrious	<input type="checkbox"/> Responsible	<input type="checkbox"/> Interested
<input type="checkbox"/> Self-Directed	<input type="checkbox"/> No initiative	<input type="checkbox"/> Refuses	<input type="checkbox"/> Does only what is expected
<input type="checkbox"/> Sloppy	<input type="checkbox"/> Disorganized	<input type="checkbox"/> Cooperative	<input type="checkbox"/> Doesn't complete assignments
<input type="checkbox"/> Other (Specify) _____			

**Performance in School (Parent's opinion):**

<input type="checkbox"/> Satisfactory	<input type="checkbox"/> Underachiever	<input type="checkbox"/> Overachiever
<input type="checkbox"/> Other (Specify): _____		

**Child's Peer Relationships:**

<input type="checkbox"/> Spontaneous	<input type="checkbox"/> Follower	<input type="checkbox"/> Leader	<input type="checkbox"/> Difficulty
<input type="checkbox"/> Makes friends easily	<input type="checkbox"/> Long-time friends	<input type="checkbox"/> Shares easily	<input type="checkbox"/> making friends
<input type="checkbox"/> Other (specify): _____			

**Who handles responsibility for your child in the following areas:**

School:	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Shared	Other: _____
Health:	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Shared	Other: _____
Problem Behavior:	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Shared	Other: _____

**LEISURE/RECREATION/AFTER-SCHOOL WORK**

Describe special areas of interest, hobbies or after-school work the client has interest in (ex: art, books, crafts, sports, physical fitness, outdoor activities, church activities, school clubs, scouts, ect.)

ACTIVITY	HOW OFTEN NOW?	HOW OFTEN IN THE PAST?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Please describe any concerns you have with your child's activities:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any current health issues:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any recent health or physical changes:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

List any medications your child is prescribed:

Name	Dose	Date Prescribed	Purpose	Side effects?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

List any over-the-counter medications your child takes:

Name	Dose	Date Prescribed	Purpose	Side effects?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**NUTRITION**

Meal	How Often	Typical Foods Eaten	Typical Amount Eaten
Breakfast	___ x week	_____	_____
Lunch	___ x week	_____	_____
Dinner	___ x week	_____	_____
Snacks	___ x week	_____	_____
Comments:			
_____			
_____			
_____			
_____			

**SUBSTANCE/CHEMICAL USE HISTORY**

Does your child use or have a problem with alcohol and/or drugs? \_\_\_\_\_ yes \_\_\_\_\_ no

If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**COUNSELING/PRIOR TREATMENT HISTORY**

Please complete this section with information about your child's past and present treatment history:

Type	Yes or No	If yes, when?	Reaction/Overall Experience?
Counseling/ Psychiatric Treatment	_____	_____	_____
Suicidal Thoughts/ Attempts	_____	_____	_____
Drug/Alcohol Treatment	_____	_____	_____
Hospitalizations	_____	_____	_____

**BEHAVIORAL/EMOTIONAL**

Please check any of the following that are typical for your child:

_____ Affectionate	_____ Frustrated easily	_____ Sad
_____ Aggressive	_____ Gambling	_____ Selfish
_____ Alcohol problems	_____ Generous	_____ Separation anxiety
_____ Angry	_____ Hallucinations	_____ Sets fires
_____ Anxiety	_____ Head banging	_____ Sexual addiction
_____ Attachment to dolls	_____ Heart problems	_____ Sexual acting out
_____ Avoids adults	_____ Hopelessness	_____ Shares
_____ Bedwetting	_____ Hurts animals	_____ Short attention span
_____ Blinking/Jerking	_____ Imaginary friends	_____ Shy/Timid
_____ Bizarre behavior	_____ Impulsive	_____ Sleeping problems
_____ Bullies/Threatens	_____ Irritable	_____ Slow moving
_____ Careless/Reckless	_____ Lazy	_____ Soiling
_____ Chest pains	_____ Learning problems	_____ Speech problems
_____ Clumsy	_____ Lies frequently	_____ Steals
_____ Confident	_____ Listens to reason	_____ Stomach aches
_____ Cooperative	_____ Loner	_____ Suicide threats
_____ Cyber addiction	_____ Low self-esteem	_____ Suicide attempts
_____ Defiant	_____ Messy	_____ Talks back
_____ Depression	_____ Moody	_____ Teeth grinding
_____ Destructive	_____ Nightmares	_____ Thumb sucking
_____ Difficulty speaking	_____ Obedient	_____ Tics or twitches
_____ Dizziness	_____ Often sick	_____ Unsafe behaviors
_____ Drug dependence	_____ Oppositional	_____ Unusual Thinking
_____ Eating disorder	_____ Overactive	_____ Weight Loss
_____ Enthusiastic	_____ Overweight	_____ Withdrawn

____ Excessive masturbation	____ Panic attacks	____ Worries excessively
____ Expects failure	____ Phobias	Other: _____
____ Fatigue	____ Poor appetite	_____
____ Fearful	____ Psychiatric problems	_____
____ Frequent Injuries	____ Quarrels	_____

How are problem behaviors generally handled in the home?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What are the family's favorite activities?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What does the child do with unstructured time?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Any additional information you believe would assist in understanding your child?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Any additional information that would assist in understanding the current concerns or problems?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**APPOINTMENT REMINDERS AND ONLINE SCHEDULING**

You can receive an appointment reminder by email, text message or phone call a day before your scheduled appointment. You can also schedule online at any time. Once your account is established you simply visit [www.therapyappointment.com](http://www.therapyappointment.com). If you want to utilize this service, please complete the following:

Requested Login Name:

\_\_\_\_\_

Requested Password:

\_\_\_\_\_

Your Email Address: \_\_\_\_\_ @

\_\_\_\_\_

Your Cell Phone Number:

\_\_\_\_\_

Your Home Phone Number:

\_\_\_\_\_

Where would you like to receive appointment reminders (check one)

via standard text message

via email

via automated phone call to my cell phone number

via automated phone call to my home phone number

None of the above; I'll remember my appointments on my own (missed appointment fees will apply)

Appointment information is considered to be "Protected Health Information" under HIPAA. By signature below I'm waiving my right to keep this information completely private, and requesting that it be handled as I have noted above

\_\_\_\_\_

Signature

Date

**\*\*\*PLEASE RECORD YOUR LOGIN AND PASSWORD INFORMATION FOR YOUR RECORDS\*\*\***